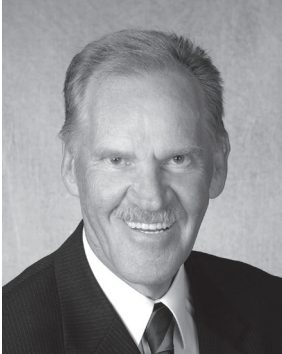


BREAKING NEWS



Board of Director's Profile: Donald L. Lee, CCD

Donald Lee attended Nova Southeastern University, obtained his BA in Business Administration and is retired from IBM Corporation. He has been a Member of the IBMSECU Board for 44 years, 18 of which he served as Chairman of Board. He currently is a Director and serves on the following committees; Chairman, Professional Development, is a member of the Audit, Governance, Personnel and Regulatory / Governmental Affairs committees. He is a Certified Credit Union Director (CCD). In 2012, he was inducted into the Credit Union Executive Society (CUES) Hall of Fame. Don has worked for the St. Lucie County Supervisor of Elections in various capacities in every election since 2004.

Outside of the Credit Union, Don also supports the Alzheimer's Association, The American Heart Association and Salvation Army. He enjoys tennis & participates in the PGA Men's League. He golfs as often as he can. Above all, he enjoys working with people. He loves helping IBMSECU Members achieve their life goals by providing well-valued financial services and service excellence.



Board of Director's Profile: Peter Blacklock

Peter Blacklock graduated from Case Western University School of Law and is retired from IBM Corporation. Peter has been a Member of the IBMSECU Board for 6 years. He is currently a Director and Chairperson on the Loan Committee. Peter is an accomplished transactional attorney at Fox Rothschild LLP in West Palm Beach, FL. He has nearly two decades of experience. With his extensive knowledge of intellectual property, real estate, corporate and employment matters, Pete frequently acts as outside general counsel for emerging and small market companies. His professional and volunteer associations include: Habitat for Humanity, South Palm Beach County – Past President; Member of Executive Committee, American Bar Association – Member of Intellectual Property Section, Business Law Section of the Florida Bar – Member of Computer and Technology Law Committee. Peter's passions and community interests include, cooking, photography, volunteering with Habitat for Humanity and rugby.



Board of Director's Profile: James M. Dorman, CCD

James (aka, Mickey) Dorman was born in South Carolina and is retired from IBM Corporation. He has been a Member of the IBMSECU Board for 36 years. He currently serves as Treasurer and is on the Executive Committee, Loan Policy Committee, Finance and Investment Committee and serves as the BSA Liaison. He was Co-Founder and the first Chairman of the Board of (NACUSAC) National Association of CU Supervisory and Auditing Committee. He is a Certified Credit Union Director as well. He has won several awards, including the Edward A. Filene Award, Friedrich Raiffeisen Award, and the Roy F. Bergengren Award. He loves to play golf and enjoys working with people.

Insurance & Investments from a Trusted Resource



Have you checked out the new IBMSECU Financial Planning & Investment Services Program yet?

Designed exclusively for Credit Union Members, and located right here at Your Credit Union, the IBMSECU Financial Planning & Investment Services Program offers retirement, insurance and investment programs designed to help you and your family through a lifetime of financial planning needs. Some of the products and services available to you include:

- 401(k) / Pension Rollovers
- Retirement Planning
- Education Funding
- Mutual Funds
- Life Insurance
- Long-Term Care Insurance
- Wealth Management
- Tax-managed Investing*

In the spirit of the Credit Union philosophy, this Program is designed to assist a wide variety of Members – from those just starting a savings plan, to those with sizable assets looking for more sophisticated financial management tools.

Whether you're looking for guidance on just one financial need you want to tackle today, or if you're interested in putting together a comprehensive plan, please call the IBMSECU Financial Planning & Investment Services Program at 800.873.5100 for a no-cost, no-obligation analysis with IBMSECU Financial Advisor Claire Hart. Claire can be reached at 561.982.7706, or by email at Claire.Hart@cunamutual.com.

Thank you for being a Member of IBMSECU and for trusting us to make available only those financial services most suited to your needs.

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